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December 3, 2003

Mary L. Cottrell, Secretary
Massachusetts Department of Telecommunications and Energy
One South Station, 2nd Floor
Boston, MA 02110

Re: Petition of Western Massachusetts Electric Company for approval of the issuance of long-term debt securities in an amount not to exceed \$52 million in principal, pursuant to G.L. c. 164, § 14 and § 17A. In addition, the Company seeks an exemption from the competitive bidding requirements of G.L. c. 164, §§ 15 and 15A, D.T.E. 03-82

Dear Secretary Cottrell:

Enclosed for filing please find the Attorney General's Exhibit List and related Exhibits together with a certificate of service.

Very truly yours,

Wilner Borgella, Jr.
Assistant Attorney General
Utilities Division
Office of the Attorney General
200 Portland Street, 4th Floor
Boston, MA 02114
(617) 727-2200 ext. 3449

WB/wb

Enc.

cc: Elizabeth Cellucci, Hearing Officer (w/enc.)
Service List (w/enc.)